Principles of Estate Planning, 2nd Edition Table of Contents

Chapter 1: Introduction to Estate Planning Chapter 25: Intra-family and Other **Business Transfer Techniques** Chapter 2: **Property Interests** Family Limited Partnerships Chapter 26: Chapter 3: Community Property and Limited Liability Methods of Property Transfer Chapter 4: Companies at Death **Business Planning Strategies** Chapter 27: The Probate Process Chapter 5: Estate Planning for Non-Chapter 28: Chapter 6: Wills traditional Relationships Chapter 7: **Incapacity Planning** Chapter 29: Common Estate Planning **Chapter 8:** Trusts Considerations Income Taxation of Trusts, **Appendix A:** Answers to Chapter Review Chapter 9: Estates, and Beneficiaries **Questions Appendix B:** Tax Rate Schedules Chapter 10: Gifting Strategies **Appendix C:** Financial Planning Practice Gift Tax Calculation Chapter 11: Standards Gifts to Minors Chapter 12: **Appendix D:** Documents for Incapacity Chapter 13: The Gross Estate Planning Estate Tax Calculation Chapter 14: **Appendix E:** Valuation Tables Chapter 15: The Marital Deduction Glossary | Index **Marital Trusts** Chapter 16: Charitable Transfers Chapter 17: State Death Tax Deduction Chapter 18: Chapter 19: Generation-skipping Transfer Tax **Chapter 20:** Powers of Appointment **Chapter 21:** Life Insurance Planning Irrevocable Life Insurance Chapter 22: Trusts

Estate Planning with Retirement

Chapter 23:

Benefits

Chapter 24: Estate Freeze Strategies