**Agenda**

**2015 Planning Meeting**

**National Underwriter Co./Thomas Jefferson Law School Authors**

**Jan. 29, 2014**

Attendees: William Byrnes, Robert Bloink, Alexis Long, Kelly Maheu, Rick Cline

9-9:30 a.m. 2015 Goals and Objectives

9:30-10 a.m. Future of NUAM

10 a.m.-Noon Tax Facts Online

* Updating TFO
* Current Awareness newsletter
* Field Guide Addition

Noon – 1 p.m. Lunch

1 – 2:00 p.m. Hot Topics in Retirement Planning and Tax Facts Enhancements

2-3:30 p.m. Contract Issues

3:30-4:00 p.m. Law Schools

4:00-4:30 pm Other Items