**PROPOSED AGENDA**

**July 9, 2015**

**10:00 AM-2:00 PM**

**NU Online Vision – Kelly, Mike Thomas**

**Tax Facts Online Re-design tactical plan (YE 2015 launch)- Rick, Jason**

* New design and updated interface
* Integration of NUAM
* Expanded current awareness
* Expanded articles
* Expanded links and cross linking to other products
* Primary tax law sources for inclusion in new TFO product
* Tiered offerings (include Field Guide to Estate Planning? Level of NUAM integration?)
* Marketing and bundling with other products (Field Guide, Tools and Techniques)

**E newsletters and Current Awareness- Rick, Jason**

* Current status
* Tax Facts Intelligence Weekly
* NUAnswers product
* Expanding the net for Feature Articles

**Demo of NuAnswers product- Rick**

**2:00-5:00 PM**

**Texas A & M Course Offerings and NUCO content- William, Dean Morriss, Rebecca**

* Texas A & M’s goals and objectives in regard to Wealth Management programs
* Examples of potential course offerings using NUCO content (Powerpoint)
* Next steps

**Areas of cooperation between Texas A & M and ALM- All**

* Outline how ALM can help Texas A & M become tier one law school in short term
* Next Steps